

# Our Strategy to Create Positive Impact on Nature



October 2023

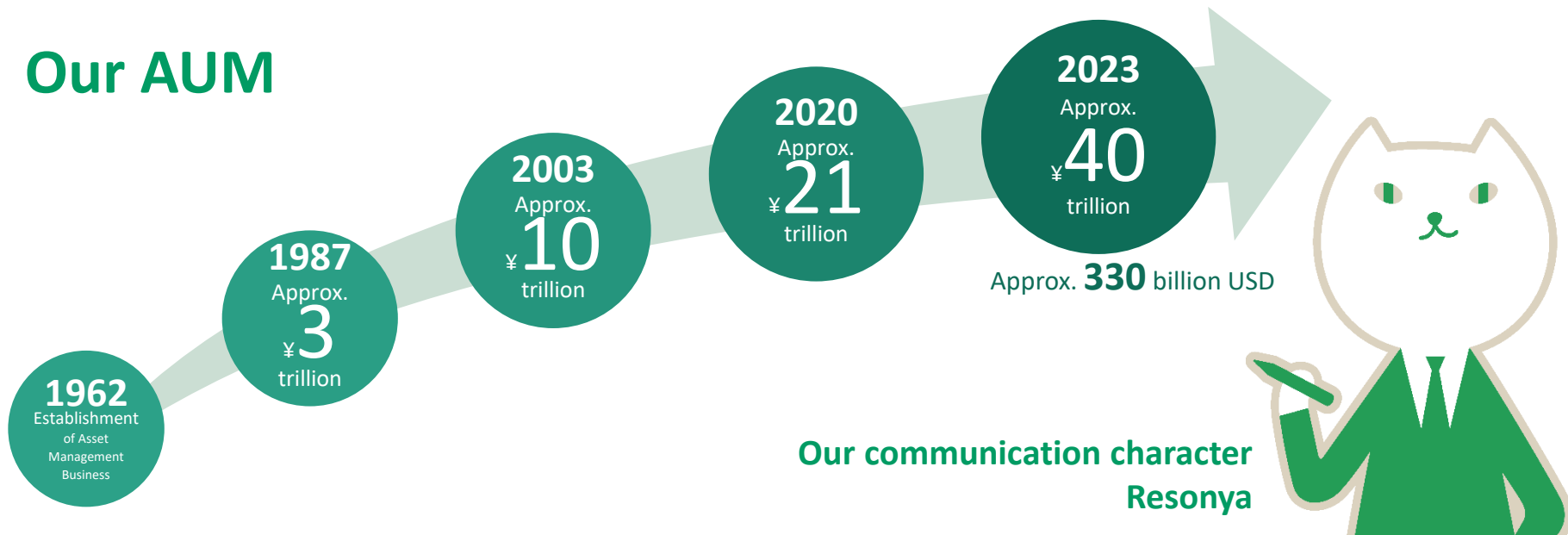


## Resona Asset Management

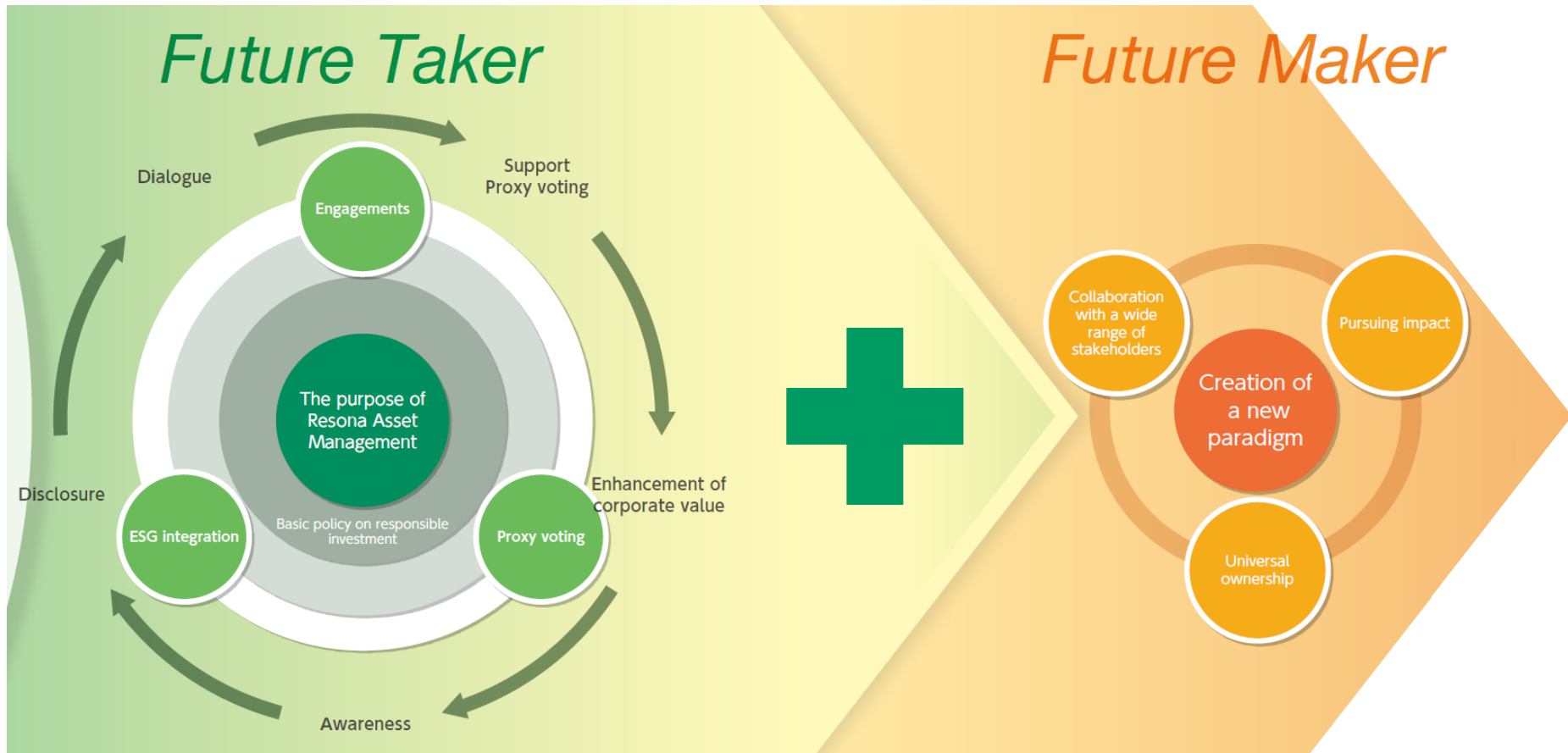
## Who we are

- Approximately 60 years of experience in asset management
- RAM signed the PRI in 2008, and has been promoting responsible investment activities as a universal owner

## Our AUM

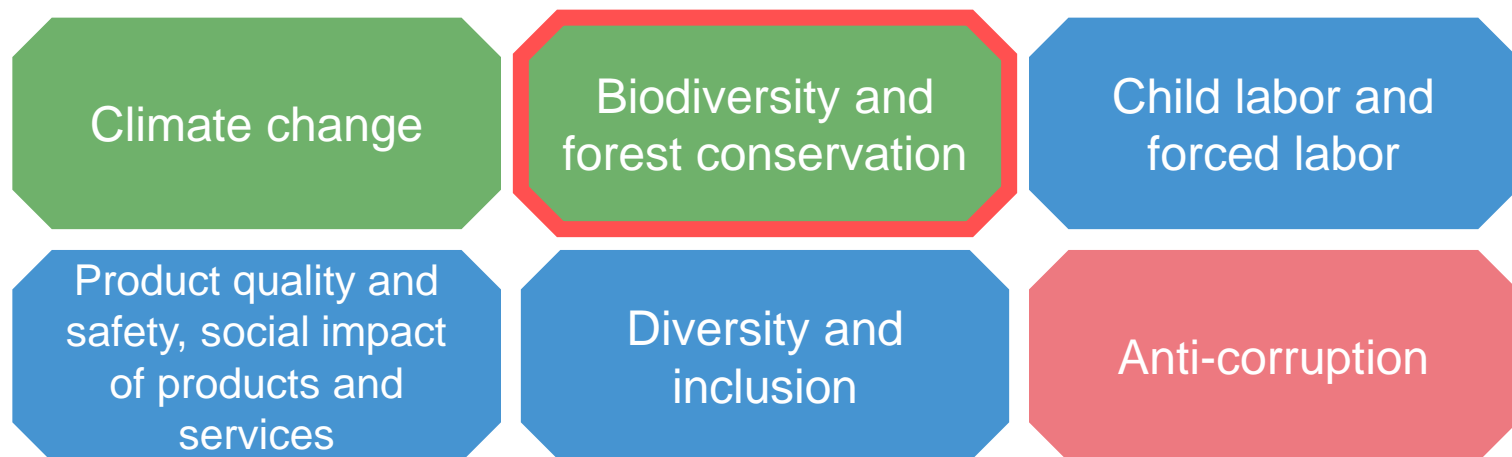


# Our responsible investment activities



## Our Purpose and Materialities

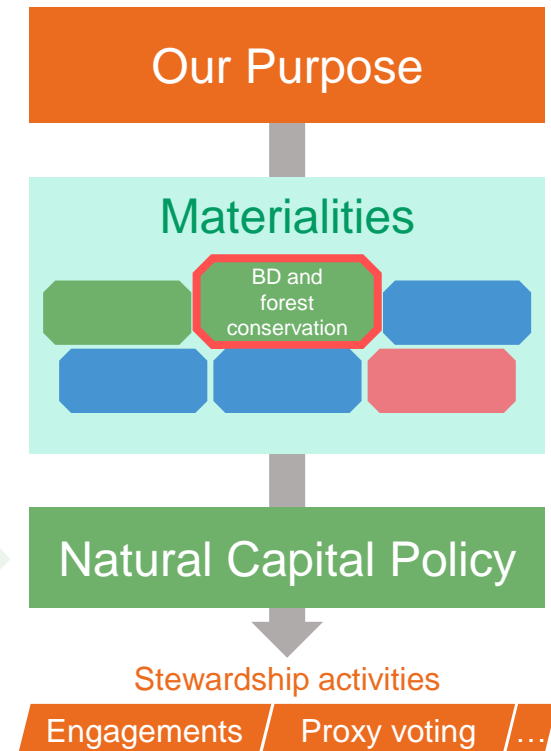
- RAM's Purpose is "to ensure a prosperous and happy life for future generations as well as our customers"
- RAM has identified 6 ESG issues that are particularly important to realize the Purpose as "Materialities"
- Biodiversity is one of them



# Natural Capital Policy

RAM has established “Natural Capital Policy” in August 2023

- The Board’s oversight and PDCA cycle to monitor progress
- Evaluation of dependencies/impacts and assessment of risks/opportunities
- Engagements and proxy voting to manage risks/opportunities
- Stakeholder engagements (with market participants, NGO/NPO, policymakers...)
- Disclosure



# Our initiatives regarding natural capital and biodiversity

- RAM conducts in-house engagement on palm oil, paper, and timber
- RAM has been participating in collaborative engagement initiatives on NC/BD such as the “Nature Action 100”
- The only Japanese signatory of the “Finance for Biodiversity Pledge”



Milestones of our palm oil engagement



## Nature Action 100



Finance for  
Biodiversity  
Pledge

## Certified as an Eco-First Company

- RAM was certified as an Eco-First Company by the Minister of the Environment under the Eco-First program in April 2023
  - Eco-First is the certification program for companies that are leaders in environmental activities
- The first and only institutional investor certified as an Eco-First Company



Our president and the State Minister of the Environment holding the Eco-First logo  
Source : MOEJ

## Our TNFD disclosure

- The final version of the TNFD framework was launched in September 2023
- RAM is analyzing dependencies/impacts and risks/opportunities in our portfolio in accordance with the TNFD framework
- RAM will publish our 1st TNFD report this year



Taskforce on Nature-related  
Financial Disclosures

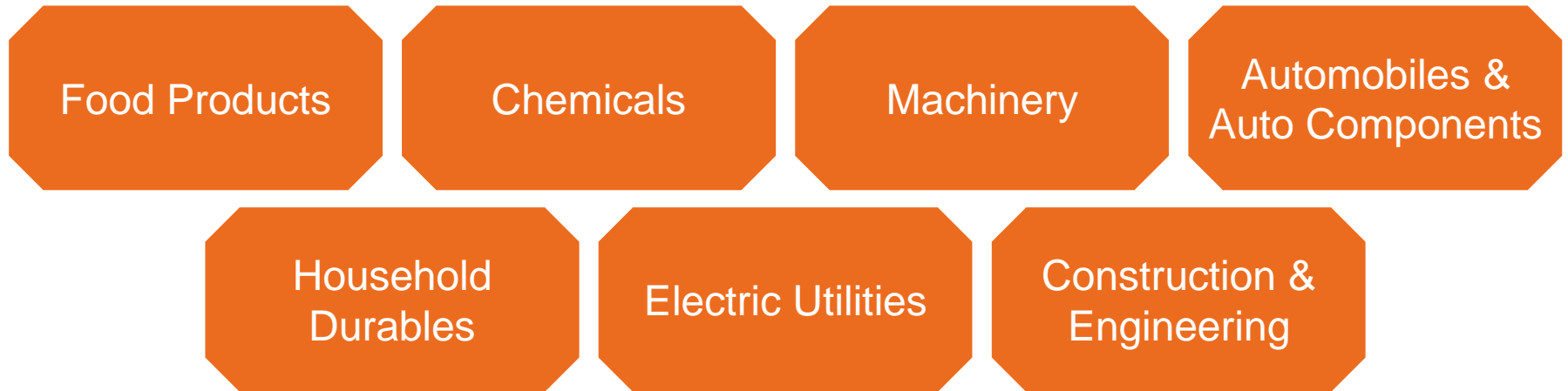


Source : Recommendations of the Taskforce on Nature-related Financial Disclosures - TNFD



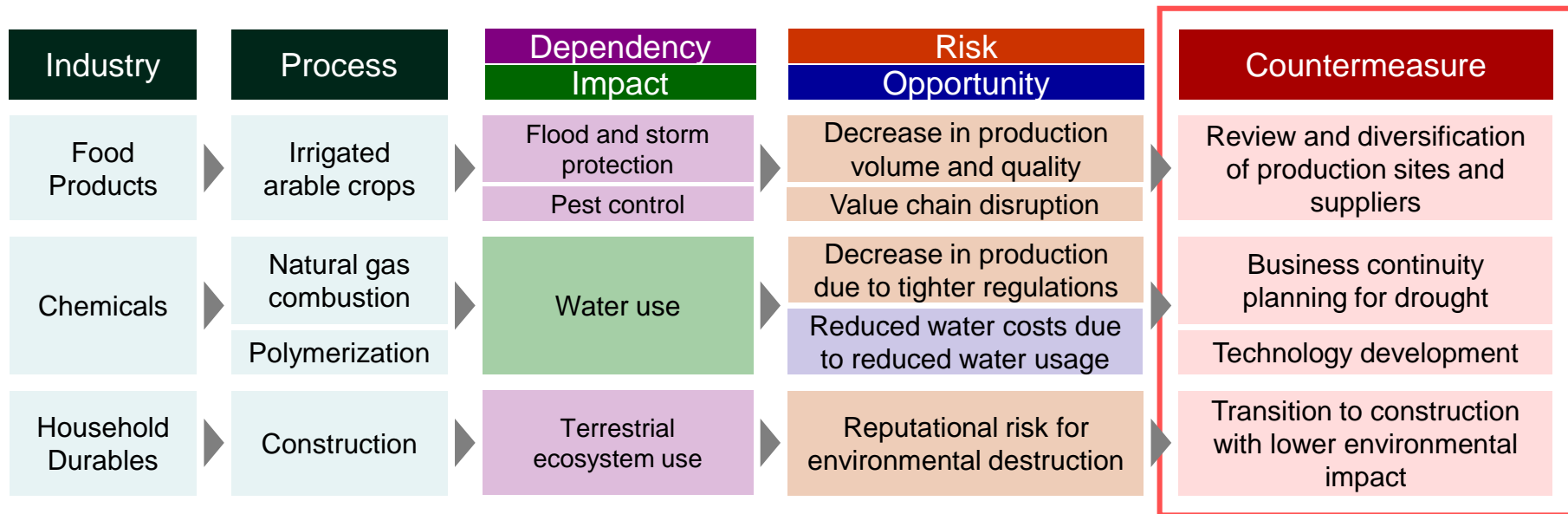
## Our TNFD report

- RAM has identified nature-related risks/opportunities in 7 industrial sectors
- These sectors have been selected, taking the extent of dependencies/impacts they have on nature & the size of our exposure to them into consideration



## Our TNFD report

- RAM has identified dependencies/impacts and risks/opportunities for each sector such as:



- RAM will encourage investee companies to take the countermeasures to manage the risks/opportunities through our stewardship activities (engagements, proxy voting, etc.)

- The necessity for financial institutions to working on natural capital / biodiversity is ALREADY high
  - PRI includes biodiversity aspect in 2023 PRI Assessment Scale for its signatories
  - Some sessions in PRI in Person 2023 are focused on NC / BD
  - The Global Biodiversity Framework target 15 encourages financial institutions to disclose risks, dependencies and impacts on NC / BD
- We must recognize our current bad behavior on NC / BD will come home to roost in the long run
- NOW is the time to start working to realize sustainability outcomes on nature !!

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